

Leadyvisits - Installation Manual

1. Create Account on Leady.com

The screenshot displays the Leady.com dashboard. On the left, a sidebar shows navigation options like 'Visits'. The main area features a search bar and a list of companies visited, including IT STUDIO Ltd., VEGA Grieshaber, Atlas Copco Custom..., ABRA Software Ltd., and Anne Hathaway. A detailed profile for Richard Bright, a brand manager at Hewlett-Packard, is shown in the center. To the right, a list of visited pages is displayed, including www.leady.com/product-sheet, www.leady.com/contact, and www.blog.leady.com/smart-data. Three callout boxes provide additional context: one on the left sidebar, one over the user profile, and one over the visited pages list.

2. Register API token on Leady.com (api.leady.com) - click on "INTERACT"

api-token-get

read

POST /v1/api-token-get/

⇌ INTERACT

In exchange to your login credentials (e-mail and password) returns your individual access API token.

Usage is limited to **20 requests per hour**.

Request Body

The request body should be a **"application/json"** encoded object, containing the following items.

3. Find Leadyvisits on Zoho Marketplace and install




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Leadyvisit - track your website visits from CRM

4. Choose permissions and profiles



leadywidget ×

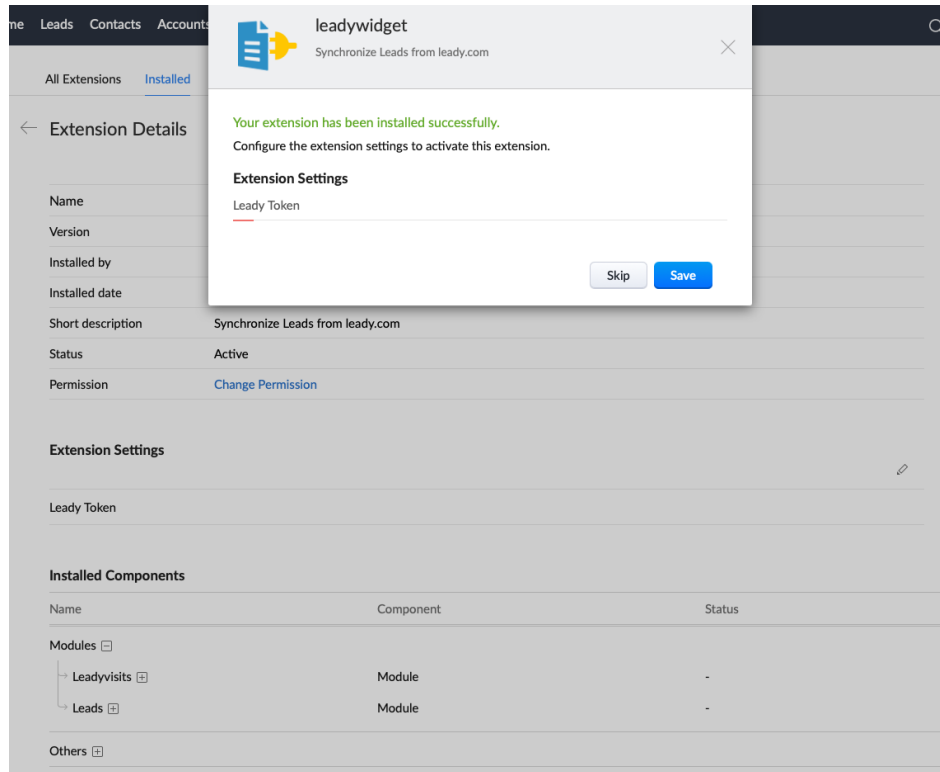
Synchronize Leads from leady.com

Choose Users/ Profiles

<input checked="" type="radio"/>	Install for admins only
<input type="radio"/>	Install for all users
<input type="radio"/>	Choose profiles

[< Back](#) [Confirm](#)

5. Insert the token from from Leady.com API



6. Go to Leads in CRM to start working with your analytics from Leady.com (note: it can take some time before Leady.com will identify and process the data, scheduler is setup to run on daily basis)

CRM All Tabs Home SalesInbox Feeds Leads Accounts Contacts Deals Activities Reports Dashboards ***

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Overview **Timeline**

Hide Details

Leadyvisits

Page name	www.yourwebsite.com	Contact 1 Leady.com	John Smith
Company type	Limited liability (s.r.o., LLC)	Phone 1 Leady.com	525 131 646
Turnover - From	<input type="text" value="K&0.00"/>	Contact 2 Leady.com	—
Turnover - Up to	K&999,999.00	Phone 2 Leady.com	—
Employee - From	5	Phone 3 Leady.com	—
Employee - Up to	9	Email Leady.com	—
First visit Leady.com	Nov 1, 2020 05:31 PM	Number of actions	2
Last visit Leady.com	Dec 7, 2020 08:59 AM	Total time of visits	29
Number of visits	3	Region	NY
Time spent (seconds)	0:0:29	Year founded	May 19, 2010
Industry - main	Utility		

7. Follow your business process for further processing of synced data (apply workflow etc.)

For support, let us know via support@pfc-group.com

PFC Team